

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 2, 2003

REGISTRATION NO.: 24385
BONDS ISSUED BY: Oak Grove R-VI School District
AMOUNT OF ISSUE: \$10,000,000.00
DATE OF ISSUE: June 3, 2003
COUNTY: of Jackson
MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for site development, construction, equipping, and furnishing of a new middle school on land already owned by the District; and to complete other remodeling and repair improvements to existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
3.150%	\$ 300,000.00	03/01/2010
3.200%	600,000.00	03/01/2011
3.300%	800,000.00	03/01/2012
3.400%	1,000,000.00	03/01/2013
3.500%	1,300,000.00	03/01/2014
3.600%	1,500,000.00	03/01/2015
3.700%	1,500,000.00	03/01/2016
3.850%	1,500,000.00	03/01/2017
4.000%	1,500,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2008 without premium.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$9,902,500.00
INTEREST RATE: 3.7603%
ASSESSED VALUATION: \$89,603,530
INDEBTEDNESS: (Including this issue) \$12,746,192.83
NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2003; published two newspapers March 27 and April 3, 2003
DATE OF ELECTION: April 8, 2003
ELECTION RESULTS: Yes...1,279 No...416
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable